

INTENTIONAL LEGACIES™



MY PERSONAL LEGACY PLAN
by
Peaceful Crossings®



4" x 6" PHOTO

Please insert your favorite
4" x 6" picture of you with
your loved ones here.

The Ripple Effect

Your thoughts, words, and actions have a far-reaching effect on everyone and everything around you, whether you can observe it or not.

For your own peace of mind and to care for those you love, you can live your life consciously and make it a priority now to define, document, and communicate your intentions and your own personal legacy.

The Purpose of this Workbook

. . . is to define, document and communicate the personal legacy of:

NAME

ADDRESS

AS OF DATE

I'm filling this legacy plan out for my loved ones:

The person who will most likely carry out my legacy wishes is:

NAME

RELATIONSHIP

PHONE NUMBER

Dear _____,

By taking the time to complete this personal legacy planning workbook, I've made a heartfelt commitment to provide you with all the important information and insights about me you'll need to implement my final wishes to help you make peace with my passing and begin the process of healing.

Planning my own legacy has brought me peace and insight, and I sincerely hope to pass those things on to you as a part of my personal legacy.

With love,

MY PERSONAL LEGACY PLAN



Section 1: MY MIND 8

These are important details I've thought about to make things easier for my loved ones.

Section 2: MY BODY 34

These are my specific intentions and plans for what I want done with my body and how I would want my loved ones to celebrate the life I've lived.



Section 3: MY HEART 46

These are affairs of the heart - my intentions and plans to make a difference by giving something back to those people and groups that have touched my life.

Section 4: MY SOUL 56

These are my favorite memories, keepsakes, philosophies and perspectives on life, and my intentions for sharing them with those I love.

Section 1

My Mind

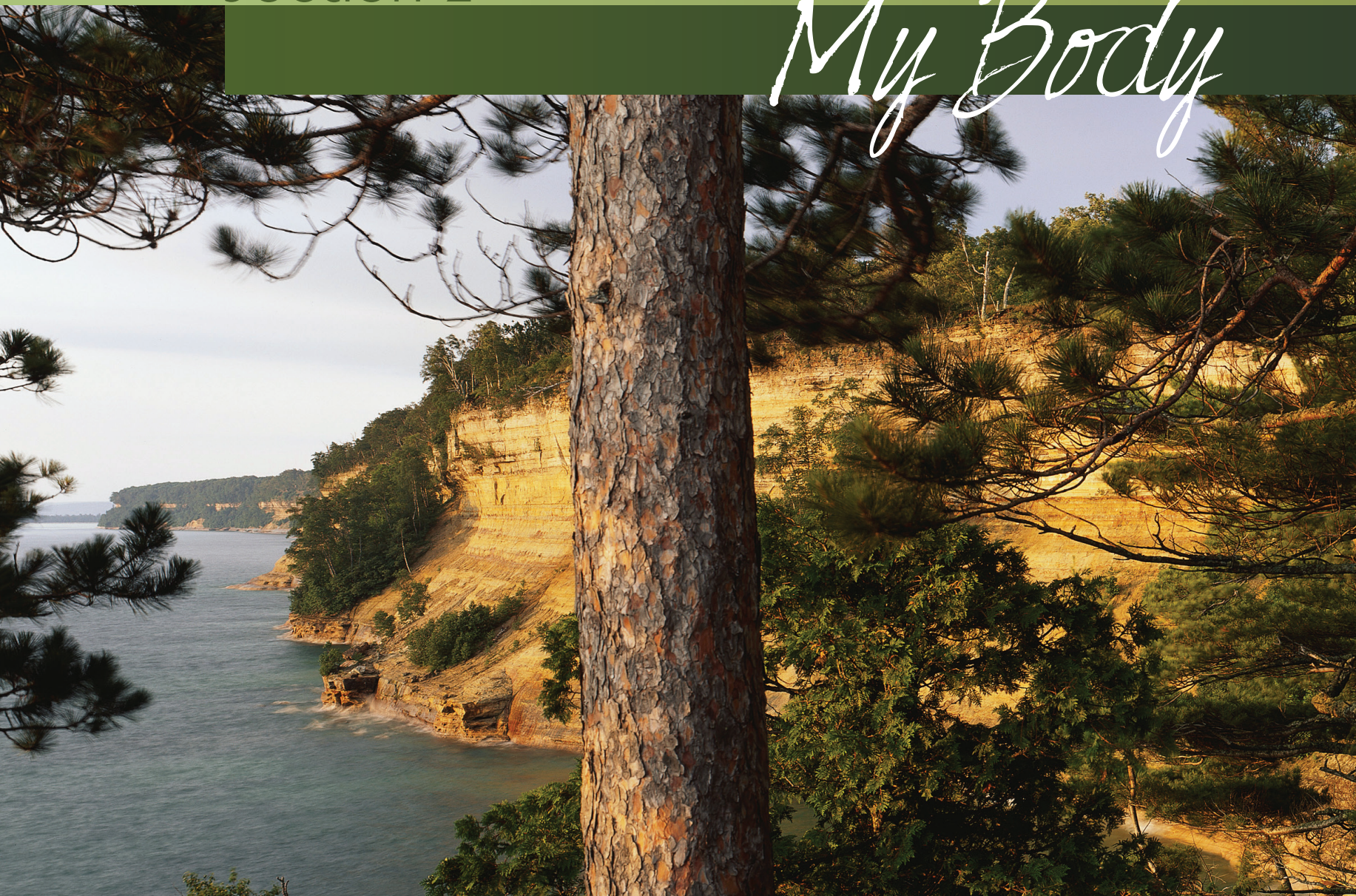




- Personal Information10
- Financial & Insurance Information14
- Miscellaneous Agreements & Considerations29
- Legal & Estate Planning Documents30

Section 2

My Body





- My Organ and Tissue Donation Wishes and Plans37
- My Basic Funeral Wishes and Plans38
- Information for My Obituary39
- Information for My Eulogy.....40
- My Wishes for a Life Celebration41

Section 3

My Heart





- My Charitable Contribution Wishes.....48
- Keepsakes and Heirlooms.....50
- Arrangements for Caring for My Pets.....52

Section 4

My Soul





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■ My Philosophies	60
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■ Messages for My Loved Ones	63
■ My Dreams and Wishes	64

Parting Thoughts

If you were to summarize the key lessons you've learned in your life so far into a single statement of "words to live by," what would you say?

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Congratulations!

By completing your Personal Legacy Plan, you've taken an extraordinarily thoughtful and compassionate action that will help define your personal legacy and protect your loved ones.

Be sure to store your Personal Legacy Plan in your Legacy Storage Folio along with any other legacy-related items you've prepared and copies of all critical documents.

File your entire Legacy Portfolio in a secure place where only you and your most trusted loved one(s) can access it — preferably a personal safe at home where they can get to it most quickly when needed.



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